

County of Monterey
First Time Home Buyer Down Payment Assistance Program
Program Interest Form

The information you provide on this form is collected to establish whether your household is likely to qualify for the First Time Home Buyer Down Payment Assistance Program. If it is determined that you are likely to be eligible, you will be provided additional information on the program to share with your real estate agent and mortgage broker.

Once you have selected a home, you will be required to provide additional information to the County to establish that you are income qualified and the actual amount of assistance you qualify for through this program.

Name: _____

Street Address: _____

Mailing Address (if different): _____

Home Telephone: _____

Work Telephone: _____

Cellular Telephone: _____

Best time to reach you: _____

Length of time at this address: _____

Current monthly rental payment: _____

Household Information

(This should reflect all persons who will be living in any home purchased with FTHB assistance.)

Name	Relationship	Age	Annual Income
_____	Self	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Total Annual Household Income: \$ _____



County of Monterey First Time Homebuyer Program Overview & Guidelines

If you purchase a home with assistance from the County of Monterey's First Time Homebuyer Program, it must be your primary residence.

Total household income cannot exceed 80% of the Area Median Income (AMI) as shown below:

80% AMI by Household Size*								
Persons	1	2	3	4	5	6	7	8
Income	\$45,600	\$52,100	\$58,600	\$65,100	\$70,350	\$75,550	\$80,750	\$85,950

*Effective June 15, 2017

The Monterey County First Time Homebuyer Loan Program (FTHB) is intended to provide the minimum gap financing to enable a household to qualify to purchase a home in the unincorporated areas of the County.

Sub-Area: un-incorporated areas only	Maximum Purchase Price	Maximum FTHB Loan
North County	\$379,000	\$75,800
South County	\$379,000	\$75,800
Salinas Area	\$379,000	\$75,800
Peninsula	\$379,000	\$75,800
Marina/Seaside/Ft. Ord	\$379,000	\$75,800

Eligible Properties

All Eligible Properties must be located in the unincorporated areas of Monterey County. Eligible Properties include single-family homes, condominiums, and mobile/manufactured homes on permanent foundations. Income properties and rental units are not eligible.

Consistent with the HOME Modest Housing Rule, homes may not have swimming pools. Additionally, the maximum eligible house size is three bedrooms with two and one-half bathrooms. Exceptions to the maximum housing size may be granted on a case by case basis based on overcrowding (not more than two persons per bedroom plus one more in the home) or other extenuating circumstances. Approvals for exceptions based upon extenuating circumstances must be approved by HOME.



**Ethnicity & Race Data
Collection Form**

U.S. Department of Housing
and Urban Development
Office of Housing

OMB Approval No. 2502-0204
(Exp. 03/31/2011)

HOME PROGRAM

Name of Property _____ Type of Assistance or Program Title _____

Data Collection for: Applicant Tenant

(Print) Name of Head of Household _____ Assisted Unit Address (if applicable) _____ N/A

This form is for the following Household Member:

(Print) Name: _____ Male Female

Age: under 18; 18-44 years; 45-64 years; 65 and over

Disability: Yes (if age 5 years and over) No (if age 5 years and over)

Select one of the following Ethnic Categories*	Check One
<i>Hispanic or Latino</i>	<input type="checkbox"/>
<i>Not</i> -Hispanic or Latino	<input type="checkbox"/>
Select all that apply - Racial Categories*	Check all that apply:
American Indian or Alaska Native	<input type="checkbox"/>
Asian	<input type="checkbox"/>
Black or African American	<input type="checkbox"/>
Native Hawaiian or Other Pacific Islander	<input type="checkbox"/>
White	<input type="checkbox"/>
<u>Other</u> (check "other" for any racial category that is not identified in one of the five single race categories listed above)	<input type="checkbox"/>

***Definitions of these categories may be found on the next page.**

There is no penalty for persons who do not complete this form. Initial here if you choose not to disclose race and ethnicity information for the above Household Member: ▶ _____

Next sign and date below:

Signature of above Household Member

Date

Owners/agents must offer the opportunity to the head and co-head of each household to "self certify" during the application interview or lease signing. In-place tenants must complete the format as part of their next interim or annual re-certification. This process will allow the owner/agent to collect the needed information on all members of the household. Completed documents should be stapled together for each household and placed in the household's file. **Parents or guardians are to complete the self-certification for children under the age of 18.** This information is considered non-sensitive and does not require any special protection.

Instructions for Ethnicity and Race Data Collection (Form HUD-27061-H)

A. General Instructions:

This form is to be completed by individuals wishing to be served (applicants) and those that are currently served (tenants) in housing assisted by the Department of Housing and Urban Development.

Owners and agents are required to offer the applicant / tenant the option to complete the form. The form is to be completed at initial application or at lease signing. In-place tenants must also be offered the opportunity to complete the form as part of the next interim or annual recertification. Once the form is completed it need not be completed again unless the head of household or household composition changes. **Parents or guardians are to complete the form for children under the age of 18.**

There is no penalty for persons who do not complete the form. If you choose not to disclose race or ethnicity, initial the refusal statement on the form, then sign and date the form at the bottom. All “completed” or “refused” forms for each member of the entire household must be kept together and placed in the household’s file.

1. The two ethnic categories you should choose from are defined below. **You should check one** of the two categories.
 1. **Hispanic or Latino.** A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. The term “Spanish origin” can be used in addition to “Hispanic” or “Latino.”
 2. **Not Hispanic or Latino.** A person not of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.

2. The five racial categories to choose from are defined below: **You should check as many as apply to you.**
 1. **American Indian or Alaska Native.** A person having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.
 2. **Asian.** A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam
 3. **Black or African American.** A person having origins in any of the black racial groups of Africa. Terms such as “Haitian” or “Negro” can be used in addition to “Black” or “African American.”
 4. **Native Hawaiian or Other Pacific Islander.** A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
 5. **White.** A person having origins in any of the original peoples of Europe, the Middle East or North Africa.

3. **“Other”** – You should check “other” for any racial category that is not identified in one of the five single race categories listed above.